

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

**FTX TRADING, LTD., *et al.*,
(Case No. 22-11068 (JTD))**

August 1, 2024, through October 8, 2024

Project Category	Total Hours	Total Fees
Case Analysis/Pleading Review	13.90	15,801.00
Automatic Stay Matters	1.60	2,057.50
External Stakeholder Communications	2.40	2,364.00
Court Hearings	34.90	35,266.00
Fee Applications	38.90	25,742.00
General Litigation	6.00	6,333.50
AHC Committee Governance	1.50	1,000.50
AHC Member Communications & Meetings	20.40	20,028.50
KYC Process and Claims Administration	4.10	5,022.50
Plan and Disclosure Statement (Including Business Plan)	168.40	171,559.50
Section 1104 Examiner Related Issues	1.40	1,643.50
TOTAL	293.50	\$286,818.50

Time Detail**Task Code:** BK113 Case Analysis/Pleading Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/24	Harvey, Matthew B.	Review MDL plaintiffs' obj to fee apps.	0.1	114.50
08/01/24	Schwartz, Eric D.	Review locked token sales process term sheet (.3), review marketing of same (.2).	0.5	675.00
08/01/24	Schwartz, Eric D.	Review FTX MDL plaintiffs' objection to May professional fees.	0.1	135.00
08/01/24	Weyand, Jonathan	Review FTX MDL plaintiffs' objection to May professional fees re: customer property issue.	0.1	66.50
08/02/24	Schwartz, Eric D.	Review Rule 2019 Statement Verified Statement Of Gellert Seitz Busenkell & Brown LLC, The Moskowitz Law Firm, And Boies Schiller Flexner LLP Pursuant To Bankruptcy Rule 2019 Filed by The FTX MDL Customers.	0.1	135.00
08/06/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding Plaintiff's objection to Professional Fees and MDL Plaintiffs response to Order to Show Cause.	0.5	675.00
08/06/24	Schwartz, Eric D.	Review Appellee Designation of Additional Items for Inclusion in Record of Appeal (Appellees FTX Debtors' and Official Committee of Unsecured Creditors' Counter-Designation of Items to be Included in the Record On Appeal).	0.1	135.00
08/08/24	Harvey, Matthew B.	Confer with J. Weyand re: FTX MDL plaintiffs' obj to UCC and Debtors' professional fees.	0.1	114.50
08/08/24	Harvey, Matthew B.	Review Debtors' and UCC responses to MDL plaintiffs' obj. on fee payments.	0.3	343.50
08/08/24	Weyand, Jonathan	Conference w/ M. Harvey re: Debtors' response to FTX MDL Plaintiffs' objection to May professional fees.	0.1	66.50
08/08/24	Weyand, Jonathan	Review Debtors' and UCC's responses to the FTX MDL Plaintiffs.	0.2	133.00
08/09/24	Schwartz, Eric D.	Review Debtors' Response to Limited Omnibus Objection of MDL FTX Customers to Professionals' Monthly Fee Statements.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/09/24	Schwartz, Eric D.	Review Objection and Response of Paul Hastings LLP and Young Conway Stargatt & Taylor, LLP, and Joinder in the Debtors' Response, to Limited Omnibus Objection of MDL FTX Customers to Professionals' Monthly Fee Statements.	0.1	135.00
08/09/24	Harvey, Matthew B.	Review MDL plaintiffs' limited withdrawal of fee app objection.	0.1	114.50
08/11/24	Harvey, Matthew B.	Review FTT-related objection and joinder from creditor.	0.1	114.50
08/12/24	Weyand, Jonathan	Analysis re: GSA Amendment with JOLs and current, approved GSA with JOLs.	1.8	1,197.00
08/13/24	Weyand, Jonathan	Call w/ L. Munoz re: binance seized assets by DOJ.	0.3	199.50
08/14/24	Harvey, Matthew B.	Review MDL plaintiffs withdrawal of fee objection and emails re; same with E. Broderick, C. Delo and J. Weyand.	0.1	114.50
08/14/24	Harvey, Matthew B.	Call with J. Weyand re: extant customer property issues and objections, incl. MDL plaintiffs' objection and withdrawal of fee objection.	0.5	572.50
08/14/24	Harvey, Matthew B.	Confer with J. Weyand re: hearing and examiner extension.	0.1	114.50
08/14/24	Weyand, Jonathan	Call w/ M. Harvey re: withdrawal of FTX MDL Plaintiffs' objection, next steps.	0.5	332.50
08/14/24	Weyand, Jonathan	Further call w/ M. Harvey re: hearing, examiner extension, FTX MDL Plaintiffs' settlement.	0.1	66.50
08/15/24	Schwartz, Eric D.	Review Order Authorizing the FTX Digital Market LTD.'s Entry Into, and Performance of its Obligations under, the First Amendment and Restatement to Global Settlement Agreement.	0.1	135.00
08/17/24	Harvey, Matthew B.	Review Melamed claim response papers.	0.5	572.50
08/30/24	Harvey, Matthew B.	Review Kroll settlement papers.	0.2	229.00
09/03/24	Schwartz, Eric D.	Review docket (.3), and review J. Weyand and others' emails regarding upcoming hearings (.1).	0.4	540.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding settlements, including Kroll settlement (.1), and review settlements (.3).	0.4	540.00
09/03/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Kroll Motion.	0.1	135.00
09/04/24	Schwartz, Eric D.	Review Kroll Motion (.2), proposed order and notice (.1) and settlement stipulation (.2).	0.5	675.00
09/04/24	Schwartz, Eric D.	Review Order Extending Deadline to File a Complaint to Determine Dischargeability of Certain Debts.	0.1	135.00
09/04/24	Harvey, Matthew B.	Review UST response to Celsius sealing motion.	0.1	114.50
09/09/24	Schwartz, Eric D.	Review Motion to Approve Compromise under Rule 9019 (Motion of the FTX Debtors and Emergent Fidelity Technologies Ltd for Entry of an Order (A) Authorizing the Entry into, and Performance Under, the Global Settlement Agreement Among the FTX Debtors, Emergent Fidelity Technologies Ltd, the Joint Liquidators, and Fulcrum Distressed Partners Limited; (B) Approving the Global Settlement Agreement; and (C) Granting Related Relief) (.3), Global Settlement Agreement (.3), review proposed order and notice re: same (.1).	0.7	945.00
09/09/24	Schwartz, Eric D.	Review Declaration of Angela Barkhouse in Support of the Motion of the FTX Debtors and Emergent Fidelity Technologies Ltd for Entry of an Order (A) Authorizing the Entry into, and Performance Under, the Global Settlement Agreement Among the FTX Debtors, Emergent Fidelity Technologies Ltd, the Joint Liquidators, and Fulcrum Distressed Partners Limited; (B) Approving the Global Settlement Agreement.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/09/24	Schwartz, Eric D.	Review Declaration of John J. Ray III in Support of the Motion of the FTX Debtors and Emergent Fidelity Technologies Ltd for Entry of an Order (A) Authorizing the Entry into, and Performance Under, the Global Settlement Agreement Among the FTX Debtors, Emergent Fidelity Technologies Ltd, the Joint Liquidators, and Fulcrum Distressed Partners Limited; (B) Approving the Global Settlement Agreement; and (C) Granting Related Relief.	0.1	135.00
09/10/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding deposition notice.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review United States Trustee's Objection to and Reservation of Rights with Respect to the Celsius Litigation Administrator's Motion for Entry of an Order for Authority to File Under Seal the Transfer Schedules Containing Confidential Information.	0.2	270.00
09/11/24	Schwartz, Eric D.	Review Certification of Counsel Regarding Fifth Joint Motion of the Debtors and the Official Committee of Unsecured Creditors for an Order Authorizing the Movants to Redact or Withhold Certain Confidential Information of Customers.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review Statement of the Debtors in Support of the Celsius Litigation Administrator's Motion for Entry of an Order for Authority to File Under Seal the Transfer Schedules Containing Confidential Information.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review Reservation of Rights of the United States Trustee to Debtors' and Committee's Fifth Joint Motion to Redact or Withhold Certain Confidential Information of Customers.	0.1	135.00
09/16/24	Harvey, Matthew B.	Review ExCo member summary of locked token hedging and sale issues.	0.3	343.50
09/16/24	Harvey, Matthew B.	Further emails with ExCo members re: locked token sales.	0.1	114.50
09/16/24	Harvey, Matthew B.	Add'l emails with ExCo and Rothschild re: locked token sale issues.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/24	Harvey, Matthew B.	Further review of locked token issues raised by ExCo.	0.1	114.50
09/16/24	Schwartz, Eric D.	Review Certification of Counsel Regarding Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors' Entry Into, and Performance Under, Settlement Agreement with Kroll Restructuring Administration LLC (B) Approving the Settlement Agreement, and (C) Granting Related Relief.	0.2	270.00
09/19/24	Harvey, Matthew B.	Review state claim settlement motion.	0.2	229.00
09/19/24	Harvey, Matthew B.	Emails with Rothschild, E. Broderick, J. Weyand, and ExCo re: state claim settlement.	0.2	229.00
09/19/24	Harvey, Matthew B.	Review LayerZero amended 30(b)(6) notice.	0.1	114.50
09/21/24	Schwartz, Eric D.	Review J. Weyand email with attachments regarding token monetization.	0.3	405.00
09/22/24	Harvey, Matthew B.	Emails re: crypto sale; review of process info from Debtors re: same.	0.1	114.50
09/23/24	Harvey, Matthew B.	Review of proposed ByBit settlement and review of draft summary of same from co-counsel.	0.2	229.00
09/23/24	Schwartz, Eric D.	Review J. Weyand and others' emails (with attachment) regarding ByBit and Mirana litigation.	0.3	405.00
09/25/24	Harvey, Matthew B.	Review terms re: crypto sale.	0.2	229.00
09/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding ByBit Marana Update.	0.1	135.00
09/26/24	Harvey, Matthew B.	Emails re: ByBit settlement terms with Rothschild, E. Broderick, M. Browning.	0.1	114.50
09/27/24	Harvey, Matthew B.	Review Rothschild analysis of economic impact of ByBit/Mirana settlement.	0.2	229.00
10/01/24	Schwartz, Eric D.	Review Members Update – Examiner's Report and MDL Settlement.	0.4	540.00
10/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding token monetization.	0.3	405.00
10/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding token sale.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/07/24	Schwartz, Eric D.	Review Verified First Supplemental Statement of Schulte Roth & Zabel LLP and Bielli & Klauder, LLC Pursuant to Federal Rule of Bankruptcy 2019 -- Filed by Certain Preferred Equity Holders.	0.1	135.00
Total			13.9	15,801.00

Task Code: BK140 Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/04/24	Harvey, Matthew B.	Review Celsius lift stay reply.	0.3	343.50
09/06/24	Schwartz, Eric D.	Review Celsius Litigation Administrator's Reply in Further Support of the Motion for Relief from the Automatic Stay.	0.3	405.00
09/09/24	Schwartz, Eric D.	Review Notice Regarding Exhibits to Declaration of Kenneth Ehrler in Support of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review The Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrator's Reply in Further Support of the Motion for Relief from the Automatic Stay.	0.2	270.00
09/11/24	Schwartz, Eric D.	Review Supplemental Declaration of Sophia Rolle-Kapousouzoglou in Support of the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrator's Reply for Relief from the Automatic Stay.	0.3	405.00
09/11/24	Schwartz, Eric D.	Review The Foreign Representatives' Motion for Entry of an Order Granting Leave to File the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrators' Reply in Further Support of the Motion for Relief from the Automatic Stay.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/13/24	Schwartz, Eric D.	Review Order Granting Leave to File the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrators' Reply in Further Support of the Motion for Relief from the Automatic Stay.	0.1	135.00
09/18/24	Harvey, Matthew B.	Review North Field motion for relief from stay.	0.2	229.00
Total			1.6	2,057.50

Task Code: BK150 External Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/13/24	Harvey, Matthew B.	Call with FTX customer claimant re: ballot, claim issues.	0.3	343.50
08/13/24	Harvey, Matthew B.	Calls with M. Rogers, in part J. Weyand, and FTX customer claimant re: claim and balloting issues.	0.7	801.50
08/13/24	Weyand, Jonathan	Call in part w/ M. Harvey and M. Rogers re: voting ballots, inquiry from customer.	0.4	266.00
08/15/24	Harvey, Matthew B.	Confer with J. Weyand re: response to customer on Bahamas election question.	0.2	229.00
08/15/24	Harvey, Matthew B.	Review corresp. from creditor re: plan impacts and review Kroll response re: same.	0.1	114.50
08/15/24	Weyand, Jonathan	Confer with M. Harvey re: response to customer on Bahamas election question.	0.2	133.00
09/23/24	Harvey, Matthew B.	Confer with J. Weyand re: customer creditor inquiry on plan.	0.2	229.00
09/23/24	Weyand, Jonathan	Confer w/ M. Harvey re: creditor inquiry on confirmation hearing.	0.2	133.00
10/04/24	Harvey, Matthew B.	Review email from foreign customer on why he received notice; emails with M. Rogers re: response to same.	0.1	114.50
Total			2.4	2,364.00

Task Code: BK155 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/02/24	Weyand, Jonathan	Review notice of cancelled hearing agenda re: August 6th omnibus.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/24	Weyand, Jonathan	Email E. Broderick re: 8/6 and 8/15 omnibus hearings.	0.1	66.50
08/06/24	Weyand, Jonathan	Call w/ M. Pierce re: 8/15 hearing and strategy re: same.	0.3	199.50
08/13/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re: 8/15 hearing issues.	0.1	114.50
08/13/24	Schwartz, Eric D.	Review hearing notices.	0.1	135.00
08/13/24	Weyand, Jonathan	Review notice of agenda for 8/15 hearing.	0.1	66.50
08/14/24	Schwartz, Eric D.	Review hearing agenda.	0.1	135.00
09/10/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Sept. 12th hearing.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review agenda for 9/12 hearing.	0.1	135.00
09/11/24	Schwartz, Eric D.	Review Amended Notice of Agenda of Matters Scheduled for Hearing Filed by FTX Trading Ltd. Hearing scheduled for 9/12/2024.	0.1	135.00
09/11/24	Lawrence, John	Review and prepare materials for 9/12 hearing.	1.0	395.00
09/12/24	Schwartz, Eric D.	Review Amended Notice of Agenda of Matters Scheduled for Hearing Filed by FTX Trading Ltd. Hearing scheduled for 9/12/2024.	0.1	135.00
09/12/24	Schwartz, Eric D.	Attend 9/12 omnibus hearing in part.	1.8	2,430.00
09/12/24	Harvey, Matthew B.	Discuss matters going forward at 9/12 hearing with J. Weyand.	0.4	458.00
09/12/24	Harvey, Matthew B.	Attend 9/12 hearing (left early).	2.2	2,519.00
09/12/24	Weyand, Jonathan	Email E. Broderick re: amended hearing agenda and review re: same.	0.1	66.50
09/12/24	Weyand, Jonathan	Attend September 12th omnibus hearing re: Celsius litigation, Giles/Embid fraudulent transfer action.	3.0	1,995.00
09/12/24	Weyand, Jonathan	Confer w/ M. Harvey re: agenda items for September 12th hearing and status of each of the same.	0.4	266.00
09/27/24	Harvey, Matthew B.	Review agenda for 10/1/24 hearing and emails re: same with J. Weyand.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/27/24	Harvey, Matthew B.	Emails with J. Weyand re: hearing prep.	0.1	114.50
10/01/24	Harvey, Matthew B.	Attend Oct. 1 FTX hearing.	0.7	801.50
10/01/24	Schwartz, Eric D.	Review LayerZero pleadings regarding upcoming hearing (.3); attend hearing re: same (.7).	1.0	1,350.00
10/03/24	Schwartz, Eric D.	Review agenda for confirmation hearing.	0.1	135.00
10/03/24	Harvey, Matthew B.	Review hearing agenda for conf. hearing.	0.1	114.50
10/03/24	Weyand, Jonathan	Review confirmation hearing agenda.	0.1	66.50
10/04/24	Harvey, Matthew B.	Review E. Broderick comments to fact summary for hearing presentation.	0.1	114.50
10/04/24	Harvey, Matthew B.	Review fact summary from M. Rogers for hearing.	0.1	114.50
10/04/24	Harvey, Matthew B.	Review amended hearing agenda and emails with J. Weyand and E. Broderick re: hearing.	0.1	114.50
10/04/24	Harvey, Matthew B.	Review joint witness and exhibit list filed by Debtors and Celsius.	0.1	114.50
10/04/24	Park, Austin	Confer with J. Weyand re: confirmation hearing prep.	0.1	54.50
10/04/24	Weyand, Jonathan	Coordinate w/ I. Murphy and G. Matthews re: confirmation hearing.	0.2	133.00
10/04/24	Weyand, Jonathan	Call w/ A. Park re: confirmation hearing.	0.1	66.50
10/07/24	Harvey, Matthew B.	Call with J. Weyand re: hearing prep (.2); prep for hearing including meeting with co-counsel and J. Weyand (1.6); attend hearing (4.9); meetings with C. Delo and in part E. Broderick and J. Weyand re: post-confirmation issues (1.4).	8.1	9,274.50
10/07/24	Schwartz, Eric D.	Review second amended agenda and exhibit filed (.2), review as filed amended confirmation order (.1), review binder w/ pleadings in preparation for confirmation (.3), attend confirmation hearing (4.6).	5.2	7,020.00
10/07/24	Schwartz, Eric D.	Participate in Celsius relief from stay hearing.	0.8	1,080.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/07/24	Park, Austin	Prepare for 10/7 hearing and coordinate w/ J. Weyand re: same.	0.2	109.00
10/07/24	Weyand, Jonathan	Prepare for confirmation hearing, including reviewing amended agenda, revised confirmation order, Debtors' omnibus reply in support of confirmation; coordinating w/ E. Broderick re: talking points; review further revised confirmation order and redline; review open objections and meetings w/ M. Harvey and co-counsel re: same.	1.8	1,197.00
10/07/24	Weyand, Jonathan	Call with M. Harvey re: hearing prep.	0.2	133.00
10/07/24	Weyand, Jonathan	Attend confirmation hearing (4.6); attend Celsius relief from stay hearing (.8).	5.4	3,591.00
Total			34.9	35,266.00

Task Code: BK160 Fee Applications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/24	Schwartz, Eric D.	Review Fee Examiner's Letter Report on the Morris Nichols' Third Interim Fee App.	0.3	405.00
08/08/24	Vale, Desiree	Draft Morris Nichols Fourth Monthly and Fourth Interim Fee Application.	0.7	276.50
08/08/24	Weyand, Jonathan	Emails w/ E. Broderick, L. Munoz re: May/June monthly fee apps (0.1); call w/ L. Munoz re: same (0.1); emails w/ J. Lipshie re: interim fee application inquiries (Feb. - Apr.) (0.1).	0.3	199.50
08/09/24	Harvey, Matthew B.	Confer with J. Weyand re: fee apps.	0.1	114.50
08/09/24	Weyand, Jonathan	Confer with M. Harvey re: fee apps.	0.1	66.50
08/14/24	Schwartz, Eric D.	Review Fee examiner report (.2), and response thereto (.2), and emails from and to J. Weyand regarding same (.1).	0.5	675.00
08/14/24	Weyand, Jonathan	Draft response letter to UST and Fee Examiner's informal comments/questions on third interim fee app.	4.1	2,726.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/14/24	Weyand, Jonathan	Review May monthly fee application.	0.7	465.50
08/15/24	Harvey, Matthew B.	Review UST and fee examiner report and comments and draft response from J. Weyand re: Third Interim fee app.	0.5	572.50
08/15/24	Harvey, Matthew B.	Confer with J. Weyand re: comments to draft response to UST and fee examiner.	0.2	229.00
08/15/24	Harvey, Matthew B.	Emails with J. Weyand re: comments on and finalizing responses to UST and Fee Examiner fee app questions and comments.	0.2	229.00
08/15/24	Harvey, Matthew B.	Review revised fee examiner response letter from J. Weyand and confer with J. Weyand re: same.	0.2	229.00
08/15/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding revised response to Fee Examiner (.1), review J. Weyand email w/ attachment to fee examiner regarding response (.1).	0.2	270.00
08/15/24	Weyand, Jonathan	Confer w/ M. Harvey re: response to Fee Examiner and UST on inquiries into MNAT's Third Interim Fee Application.	0.2	133.00
08/15/24	Weyand, Jonathan	Revise letter response to Fee Examiner and UST re: Third Interim Fee Application.	2.0	1,330.00
08/15/24	Weyand, Jonathan	Review Eversheds's response to Fee Examiner and UST re: inquiries into Third Interim Fee App.	0.3	199.50
08/16/24	Weyand, Jonathan	Emails w/ J. Lipshie re: negotiations w/ Fee Examiner over MNAT's Third Interim Fee App.	0.1	66.50
08/19/24	Weyand, Jonathan	Continue review of MNAT's May monthly fee application.	1.8	1,197.00
08/23/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding FTX Letter Report - Morris Nichols - Third Interim Fee Application.	0.1	135.00
08/26/24	Weyand, Jonathan	Emails w/ M. Harvey, Fee Examiner and UST re: proposed resolution of MNAT's third interim fee application.	0.2	133.00
08/27/24	Schwartz, Eric D.	Review J. Weyand, M. Harvey and others' emails (w/ attachments) regarding FTX Letter Report - Morris Nichols - Third Interim Fee Application (.1), review and respond to further J. Weyand email regarding same (.1).	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/27/24	Weyand, Jonathan	Conference w/ J. Lipshie re: MNAT's third interim fee application (0.1); emails w/ M. Harvey, E. Schwartz and Eversheds team re: same (0.2).	0.3	199.50
08/27/24	Weyand, Jonathan	Email to J. Lipshie re: MNAT's third interim fee application.	0.2	133.00
08/27/24	Weyand, Jonathan	Email from Fee Examiner re: summary report.	0.1	66.50
08/28/24	Weyand, Jonathan	Email Fee Examiner re: MNAT's third interim fee application.	0.1	66.50
09/03/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand re: substantial contribution motion.	0.2	229.00
09/06/24	Harvey, Matthew B.	Emails with J. Weyand re: fee applications and omnibus fee order.	0.1	114.50
09/06/24	Harvey, Matthew B.	Review email and proposed fee order from G. Williams and email with J. Weyand re: same.	0.1	114.50
09/07/24	Harvey, Matthew B.	Further emails with J. Weyand re: fee order.	0.1	114.50
09/09/24	Weyand, Jonathan	Emails w/ A. Polansky re: interim fee applications (May-July).	0.2	133.00
09/10/24	Weyand, Jonathan	Review June monthly fee application.	0.1	66.50
09/11/24	Weyand, Jonathan	Review and provide comments to MNAT's June monthly fee application.	3.2	2,128.00
09/11/24	Weyand, Jonathan	Review and comment on MNAT's July monthly fee application.	2.8	1,862.00
09/12/24	Vale, Desiree	Update Morris Nichols Fourth Monthly and Fourth Interim Fee Application.	1.5	592.50
09/12/24	Harvey, Matthew B.	Emails with J. Weyand re: fee app; review of information for same from J. Weyand.	0.2	229.00
09/12/24	Weyand, Jonathan	Call w/ M. Harvey re: MNAT's fourth interim fee app.	0.2	133.00
09/12/24	Weyand, Jonathan	Review and revise MNAT's fourth interim fee application.	2.9	1,928.50
09/12/24	Harvey, Matthew B.	Call w/ J. Weyand re: MNAT's fourth interim fee app.	0.2	229.00
09/13/24	Vale, Desiree	Update Morris Nichols Fourth Monthly and Fourth Interim Fee Application Notice.	0.1	39.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/13/24	Vale, Desiree	Draft Rothschild Eighth, Ninth, Tenth, and Fourth Interim Fee Application Notices.	0.5	197.50
09/13/24	Vale, Desiree	Review and respond to e-mail from J. Weyand re Rothschild Eighth, Ninth, Tenth, and Fourth Interim Fee Applications e-filing (.2); update and prepare same (.4) e-file (x4 pleadings) re same (1.2); email docketed pleadings to J. Weyand re same (.1).	1.9	750.50
09/13/24	Vale, Desiree	Review and respond to e-mail from A. Parker re Morris Nichols Fourth Interim Fee Application e-filing (.2); update and prepare same (.1); e-file same (.4); email docketed pleadings to J. Weyand, A. Park re same (.1).	0.8	316.00
09/13/24	Reed, Marie	Review and respond to email from A. Park re filing fee statement (.1); prepare and e-file Fourth Interim Fee Application of Eversheds Sutherland (US) LLP, as Lead Counsel for the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses for the Period from May 1, 2024, through July 31, 2024 (.2).	0.3	106.50
09/13/24	Reed, Marie	Review and respond to email from A. Park re filing fee statement (.1); prepare and e-file Fifth Monthly Fee Statement of Eversheds Sutherland (US) LLP, as Lead Counsel for the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 Through July 31, 2024 (.2).	0.3	106.50
09/13/24	Park, Austin	Call with J. Weyand re: filing/service of Eversheds/MNAT fee applications.	0.1	54.50
09/13/24	Park, Austin	Further call with J. Weyand re: service of fee applications.	0.2	109.00
09/13/24	Park, Austin	Confer with D. Vale re: service of fee applications.	0.2	109.00
09/13/24	Park, Austin	Review emails from co-counsel, M. Harvey, and J. Weyand, D. Vale, re: filing of fee applications.	0.2	109.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/13/24	Park, Austin	Review and finalize Eversheds/MNAT fee applications for filing and service (1.4); coordinate filing and service re: same (.4).	1.8	981.00
09/13/24	Harvey, Matthew B.	Review and provide comments on MNAT's interim fee app.	0.9	1,030.50
09/13/24	Weyand, Jonathan	Continue review and revision of MNAT's fourth interim fee application (1.7); email M. Harvey re: same (0.1); further emails w/ A. Bruce, D. Vale re: revisions to same (0.3); review notice of MNAT's fourth interim fee app and provide comments to same (0.2); further review updated MNAT's fourth interim fee app (0.7).	3.0	1,995.00
09/13/24	Weyand, Jonathan	Review and provide comments to Rothschild's eighth monthly fee application (0.2); ninth monthly fee application (0.2); tenth monthly fee application (0.2); and fourth interim fee application (0.3); call w/ L. Munoz re: same (0.1); call w/ A. Park re: coordinating service of interim fee apps (0.2).	1.2	798.00
09/13/24	Vale, Desiree	Review and respond to e-mail from J. Weyand re Morris Nichols Fourth Monthly and Fourth Interim Fee Application changes (.1); further update same (.5).	0.6	237.00
09/13/24	Weyand, Jonathan	Call with A. Park re: filing/service of Eversheds/MNAT fee applications.	0.1	66.50
09/13/24	Vale, Desiree	Confer with A. Park re: service of fee applications.	0.2	79.00
10/08/24	Vale, Desiree	Correspondence with J. Weyand re CNO Rothschild, Eversheds, and Morris Nichols fee applications (.1); draft CNO to Morris Nichols Fourth Monthly Fee Application (.2); draft CNO to Eversheds Fifth Monthly Fee Application (.2); draft CNOs to Rothschild Eighth, Ninth, and Tenth Fee Applications (.5).	1.0	395.00
Total			38.9	25,742.00
Task Code:	BK191	General Litigation		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding MDL Plaintiffs' Litigation in S.D. FL. - Key Pleadings as it relates to MDL litigation in FTX bankruptcy case.	0.3	405.00
08/01/24	Weyand, Jonathan	Initial review of FTX MDL plaintiffs' recent filings in Florida case, including briefing on motion to dismiss complaint re: impact on chapter 11 proceedings.	0.6	399.00
08/01/24	Weyand, Jonathan	Review small estate claims settlement notice and email to restricted EC group re: same.	0.2	133.00
08/05/24	Harvey, Matthew B.	Review withdrawal of class action, 2019 of MDL plaintiffs, and emails re: same with co-counsel.	0.3	343.50
08/05/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding withdraw of class certification motion and class action (.3), and review Notice of Withdrawal of Plaintiffs Sunil Kavuri, Ahmed Abd-El-Razek and Pat Rabitte's Motion to Certify Class, Appoint Class Representative(s) and Appoint Class Counsel Filed by Ahmed Abd-El-Razek, Sunil Kavuri, Pat Rabitte (.1), review J. Weyand and others emails w/ attachments regarding same (.1).	0.5	675.00
08/05/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding MDL Class litigation.	0.1	135.00
08/05/24	Weyand, Jonathan	Call w/ M. Harvey re: withdrawal of motion to certify class by Kavuri group and filing of FTX MDL Plaintiffs' 2019 statement.	0.2	133.00
08/05/24	Weyand, Jonathan	Further call w/ M. Harvey re: August 15th omnibus hearing, FTX MDL Plaintiffs' customer property issue in tandem with objection to May professional fees, pending preliminary injunction and withdrawal of Kavuri group's motion to certify class action.	0.6	399.00
08/05/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding withdraw of class certification motion and class action.	0.3	343.50
08/05/24	Harvey, Matthew B.	Call w/ J. Weyand re: withdrawal of motion to certify class by Kavuri group and filing of FTX MDL Plaintiffs' 2019 statement.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/24	Harvey, Matthew B.	Further call w/ J. Weyand re: August 15th omnibus hearing, FTX MDL Plaintiffs' customer property issue in tandem with objection to May professional fees, pending preliminary injunction and withdrawal of Kavuri group's motion to certify class action.	0.6	687.00
08/21/24	Weyand, Jonathan	Review small estate claims settlement from 8-21 and correspond w/ restricted ExCo group re: same.	0.2	133.00
10/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Bybit and Mirana settlement update.	0.2	270.00
10/03/24	Schwartz, Eric D.	Review settlement motion (.3) and settlement agreement (.2) of Ellison settlement.	0.5	675.00
10/03/24	Schwartz, Eric D.	Review GAP settlement (.2) and chart (.1) with GAP entities, review J. Weyand and others' emails regarding settlements (.1).	0.4	540.00
10/03/24	Harvey, Matthew B.	Review Ellison settlement agreement.	0.2	229.00
10/03/24	Weyand, Jonathan	Review notice of small estate claims settlement (0.1); email to restricted ExCo group re: same (0.1); further email w/ M. Browning re: same (0.1).	0.3	199.50
10/08/24	Schwartz, Eric D.	Review Motion to Approve Compromise under Rule 9019 - Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Enter into a Settlement Agreement with Caroline Ellison (B) Approving the Settlement Agreement and (C) Granting Related Relief Filed by Alameda Research LLC, Alameda Research Ltd., Cottonwood Grove Ltd., FTX Trading Ltd., North Dimension Inc., West Realm Shires, Inc.	0.3	405.00
Total			6.0	6,333.50
Task Code:	BK260	AHC Committee Governance		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/24	Reed, Marie	Review and respond to email from J. Weyand re filing statement (.1); prepare and e-file Verified Ninth Supplemental Statement of Eversheds Sutherland (US) LLP and Morris, Nichols, Arsht & Tunnell LLP Pursuant to Bankruptcy Rule 2019 (.2).	0.3	106.50
09/30/24	Harvey, Matthew B.	Review amended 2019 statement.	0.2	229.00
09/30/24	Weyand, Jonathan	Review 2019 statement (0.4) and finalize same for filing under seal (0.2) and redacted versions (0.2); coordinate service of same (0.2).	1.0	665.00
Total			1.5	1,000.50

Task Code: BK270 AHC Member Communications & Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/24	Schwartz, Eric D.	Participate in AHC ExCo call.	0.5	675.00
08/08/24	Harvey, Matthew B.	Attend weekly ExCo call with members, C. Delo/Rothschild team, E. Schwartz and J. Weyand re: balloting, pending litigation, and other plan and case issues.	0.5	572.50
08/08/24	Weyand, Jonathan	Attend weekly ExCo call w/ E. Schwartz, M. Harvey, Rothschild and Eversheds team re: case updates, pending litigation, plan objection deadline, master ballots, and other open items.	0.5	332.50
08/15/24	Harvey, Matthew B.	Call with ExCo, Rothschild, E. Schwartz, E. Broderick, J. Weyand re: plan objection deadline, balloting, plan confirmation issues, issues with ballots and voting, and case update.	0.5	572.50
08/15/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding AHC Exco call (.1), review emails and attachment in preparation for same (.3), attend AHC Exco call (.5).	0.9	1,215.00
08/15/24	Weyand, Jonathan	Attend weekly ExCo call w/ Rothschild Team, Eversheds Team, E. Schwartz, M. Harvey re: status of plan and voting deadline.	0.5	332.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/15/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding AHC Exco call.	0.1	66.50
08/16/24	Weyand, Jonathan	Draft update re: status of pending negotiations w/ FTX MDLs, Kavuri and Emergent settlement.	2.8	1,862.00
08/22/24	Harvey, Matthew B.	ExCo update call with ExCo members, Rothschild, A. Polansky, J. Weyand, E. Broderick, E. Schwartz and ExCo member advisors re: plan objections, plan confirmation issues, KYC, Celsius.	0.5	572.50
08/22/24	Schwartz, Eric D.	Participate in Ad-Hoc Committee Executive Committee call.	0.5	675.00
08/22/24	Weyand, Jonathan	Call w/ ExCo, E. Schwartz, M. Harvey, C. Delo, E. Broderick, A. Polansky and ExCo members re: status of confirmation objections and other open case items.	0.5	332.50
08/28/24	Harvey, Matthew B.	Emails with ExCo member, E. Broderick and M. Rogers re: member update questions.	0.2	229.00
09/05/24	Harvey, Matthew B.	Review case update (.3) and call with J. Weyand re: same (.3) in prep for ExCo call.	0.6	687.00
09/05/24	Harvey, Matthew B.	ExCo call with E. Broderick, J. Weyand, E. Schwartz, ExCo members, Rothschild team incl. C. Delo re: UST objection to confirmation, case status update, KYC and claim issues, and related case issues.	1.0	1,145.00
09/05/24	Harvey, Matthew B.	Review ExCo call agenda and emails re: same with J. Weyand.	0.2	229.00
09/05/24	Schwartz, Eric D.	Review emails from J. Weyand and others w/ attachments regarding recent pleadings (.3), review further J. Weyand and others' emails regarding agenda for AHC ExCo call and related pleadings (.2), attend AHC ExCo call (1.0).	1.5	2,025.00
09/05/24	Weyand, Jonathan	Prepare for weekly ExCo call and review Celsius's reply in support of stay relief motion, Kroll 9019 settlement, and Examiner's 2004 motion (0.4); emails w/ E. Schwartz, E. Broderick, and M. Harvey re: same (0.2); pre-call w/ M. Harvey re: ExCo call and agenda topics (0.3); participate in weekly ExCo call re: same (1.0).	1.9	1,263.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/06/24	Harvey, Matthew B.	Emails with Rothschild team, E. Broderick and J. Weyand re: summary of Emergent settlement for clients.	0.1	114.50
09/12/24	Schwartz, Eric D.	Participate in AHC ExCo call.	1.0	1,350.00
09/12/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding AHC ExCo call issues.	0.2	270.00
09/12/24	Harvey, Matthew B.	Pre-call with J. Weyand (.1) and ExCo call with E. Schwartz, J. Weyand, C. Delo, E. Schwartz re: digital asset monetization based on public-side information, UST objections to confirmation, and related issues (1.0).	1.1	1,259.50
09/12/24	Weyand, Jonathan	Pre-call w/ M. Harvey re: agenda for ExCo call (0.1); participate in weekly ExCo call w/ E. Schwartz, M. Harvey, C. Delo, Eversheds team and ExCo members re: overview of digital asset monetization based on public data and UST plan confirmation objection (1.0).	1.1	731.50
09/12/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding AHC ExCo call issues.	0.2	133.00
09/19/24	Schwartz, Eric D.	Participate in Ad Hoc Committee ExCo call.	0.5	675.00
09/19/24	Harvey, Matthew B.	Review recap of ExCo call and follow-up issues from same from J. Weyand.	0.1	114.50
09/19/24	Weyand, Jonathan	Participate in weekly ExCo call re: status of plan updates, distribution mechanics and other open issues.	0.5	332.50
09/22/24	Weyand, Jonathan	Prepare summary and analysis of 9/12 omnibus hearing (0.8); email to E. Broderick re: same (0.1).	0.9	598.50
09/26/24	Harvey, Matthew B.	Review draft member update from M. Rogers on settlements and other case developments.	0.3	343.50
09/29/24	Harvey, Matthew B.	Review member update and provide comments on same (0.4); emails with J. Weyand re: same (0.2).	0.6	687.00
10/03/24	Harvey, Matthew B.	Weekly ExCo call with J. Weyand, E. Broderick, Rothschild, ExCo members, A. Polansky and E. Schwartz.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/03/24	Weyand, Jonathan	Participate in weekly ExCo call w/ M. Harvey, E. Schwartz, E. Broderick, C. Delo and others re: liquidating trust agreement, plan supplement and confirmation hearing.	0.2	133.00
10/03/24	Schwartz, Eric D.	Participate in Ad Hoc ExCo call.	0.2	270.00
Total			20.4	20,028.50

Task Code: BK310 KYC Process and Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/12/24	Harvey, Matthew B.	Review responses to Debtors' claims objections filed by various claimants.	0.8	916.00
08/12/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding Celsius claim and claims objections.	0.1	135.00
08/12/24	Harvey, Matthew B.	Review Celsius's claim filings (.4) and emails with E. Broderick and C. Delo re: further details on same (.1).	0.5	572.50
08/19/24	Schwartz, Eric D.	Review Opposition to Debtors' Objection to Proofs of Claim Filed by Seth Melamed (.4) and Declaration Of Takane Hori (.1) and Declaration Of Seth Melamed (.3) and review Corrected Declaration of Seth Melamed (.1).	0.9	1,215.00
08/22/24	Harvey, Matthew B.	Review updated claims analysis from A&M.	0.2	229.00
08/22/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding claims, including A&M Claims Deck.	0.3	405.00
09/02/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding KYC and claim issues.	0.3	405.00
09/04/24	Harvey, Matthew B.	Review A&M response to E. Broderick follow up questions on KYC and claim issues.	0.1	114.50
09/18/24	Harvey, Matthew B.	Review North Field response to claim objection and related declarations.	0.8	916.00
10/04/24	Harvey, Matthew B.	Corresp. and call with counsel representing creditor on claim issues.	0.1	114.50
Total			4.1	5,022.50

Task Code: BK320 Plan and Disclosure Statement (Including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/24	Harvey, Matthew B.	Call with J. Weyand re: plan supplement.	0.3	343.50
08/01/24	Harvey, Matthew B.	Confer with C. Liang re: research findings on trust tax issues.	0.7	801.50
08/01/24	Harvey, Matthew B.	Review supplemental findings from C. Liang re: trust tax issues.	0.2	229.00
08/01/24	Harvey, Matthew B.	Calls with Rothschild's counsel (.3) and A. Kranzley re: plan supplement (.2).	0.5	572.50
08/01/24	Harvey, Matthew B.	Review excluded preference list for plan supplement.	0.1	114.50
08/01/24	Harvey, Matthew B.	Review comments to liq. trust agreement.	0.1	114.50
08/01/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan supplement (.1), conf. w/ M. Harvey regarding same (.1), review J. Weyand and others' emails regarding plan supplement (.1).	0.3	405.00
08/01/24	Schwartz, Eric D.	Further conf. w/ J. Weyand regarding Plan Supplement (.1), review further J. Weyand and others' emails regarding plan supplement (.1).	0.2	270.00
08/01/24	Schwartz, Eric D.	Review J. Dorchak letter (.2) and exhibits (.3) regarding interest issue.	0.5	675.00
08/01/24	Schwartz, Eric D.	Review draft plan administration agreement (.2), review draft liquidating trust agreement (1.0), review plan regarding same (.3).	1.5	2,025.00
08/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding CFTC 9019 settlement (.2), review further J. Weyand and others' emails regarding same (.1).	0.3	405.00
08/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding comments to liquidating trust agreement.	0.1	135.00
08/01/24	Schwartz, Eric D.	Review J. Weyand emails (w/ attachments) regarding FTX // diligence update // AHC and liquidating trust Agreement.	0.2	270.00
08/01/24	Weyand, Jonathan	Review emails from A. Kranzley re: CFTC settlement.	0.1	66.50
08/01/24	Weyand, Jonathan	Inter-office conference w/ E. Schwartz re: FTX MDL plaintiffs' litigation, plan supplement.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/24	Weyand, Jonathan	Emails w/ A. Kranzley re: comments to liquidating trust agreement.	0.1	66.50
08/01/24	Weyand, Jonathan	Review excluded customer preference list.	0.1	66.50
08/01/24	Weyand, Jonathan	Call with M. Harvey re: plan supplement.	0.3	199.50
08/01/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding plan supplement.	0.1	114.50
08/01/24	Weyand, Jonathan	Further conf. w/ E. Schwartz regarding plan supplement.	0.1	66.50
08/02/24	Harvey, Matthew B.	Calls (x2) with C. Delo re: plan supplement discussions with Debtors.	0.2	229.00
08/02/24	Harvey, Matthew B.	Further call with C. Delo re: plan amendment, plan supplement.	0.1	114.50
08/02/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding plan supplement.	0.1	135.00
08/02/24	Schwartz, Eric D.	Review amended plan (.3), review M. Harvey and others' emails regarding same (.1).	0.4	540.00
08/02/24	Schwartz, Eric D.	Review J. Weyand and others' further emails regarding amended plan.	0.1	135.00
08/02/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan supplement.	0.3	405.00
08/02/24	Weyand, Jonathan	Review amendment to plan and email M. Harvey, E. Schwartz re: same.	0.1	66.50
08/02/24	Weyand, Jonathan	Emails w/ E. Schwartz, C. Delo, E. Broderick re: plan supplement, amended plan.	0.1	66.50
08/02/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding plan supplement.	0.1	66.50
08/05/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding plan supplement.	0.1	135.00
08/05/24	Schwartz, Eric D.	Review as-filed plan supplement and exhibits attached thereto.	2.0	2,700.00
08/05/24	Schwartz, Eric D.	Review docket regarding amended plan and plan supplement.	0.2	270.00
08/05/24	Schwartz, Eric D.	Review as entered Order (A) Authorizing the Debtors' Entry Into, and Performance Under, the Proposed Settlement with the United States Commodity Futures Trading Commission, (B) Approving the Proposed Settlement and (C) Granting Related Relief.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/24	Weyand, Jonathan	Confer w/ E. Schwartz re: plan supplement and next steps.	0.1	66.50
08/06/24	Harvey, Matthew B.	Call with C. Delo and Rothschild team, E. Broderick, J. Weyand, A. Polansky re: status of voting, voting issues, and asset monetization in light of market conditions.	0.2	229.00
08/06/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding class action, plan, plan supplement, etc. (.1), participate in Weekly AHC professionals call (.2), review J. Weyand and others' emails regarding class action pleadings (.2).	0.5	675.00
08/06/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding solicitation and claims issues.	0.5	675.00
08/06/24	Weyand, Jonathan	Call w/ E. Schwartz re: 8/15 hearing, plan, plan supplement, class action, and strategy re: same.	0.1	66.50
08/06/24	Weyand, Jonathan	Review email from E. Broderick re: master ballots, KYC issues, excluded preference list.	0.1	66.50
08/06/24	Weyand, Jonathan	Call w/ AHC professionals, E. Schwartz, M. Harvey, Rothschild team and Eversheds team re: strategy and next steps re: recent case developments, master ballots and other plan and claims issues.	0.2	133.00
08/07/24	Harvey, Matthew B.	Review Debtors' response to inquiries on KYC, master ballot, ballot and distribution inquiries from AHC.	0.2	229.00
08/07/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding plan voting, AHC ExCo, etc.	0.1	135.00
08/07/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding solicitation and claims.	0.2	270.00
08/07/24	Schwartz, Eric D.	Review solicitation procedures order regarding solicitation/claims issues.	0.3	405.00
08/07/24	Harvey, Matthew B.	Review A&M response re: balloting and distribution mechanics.	0.2	229.00
08/07/24	Harvey, Matthew B.	Review A&M response to AHC questions on balloting and distribution issues.	0.2	229.00
08/07/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding plan voting, AHC ExCo, etc.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/24	Harvey, Matthew B.	Review creditor FTT objection and amendments to objection.	0.3	343.50
08/09/24	Schwartz, Eric D.	Review Limited Objection to the Valuation of FTT in Motion of Debtors to Estimate Claims Based on Digital Assets and Request for Fair Treatment of FTT (.2), and Supplemental Amendment to Limited Objection of Kihyuk Nam and Supplemental Amendment to Limited Objection of Kihyuk Nam to Chapter 11 Plan of Reorganization (.1).	0.3	405.00
08/12/24	Harvey, Matthew B.	Emails with J. Weyand re: Bahamas election and preference issues.	0.2	229.00
08/12/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Bahamas Election (.1), further M. Harvey and J. Weyand emails regarding same (.1), review further J. Weyand email w/ attachments regarding Bahamas election issues (.2).	0.4	540.00
08/13/24	Harvey, Matthew B.	Review and provide comments on J. Weyand draft response to member re: releases in ballot/Plan.	0.2	229.00
08/13/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding Kavuri and MDL filings.	0.3	405.00
08/13/24	Schwartz, Eric D.	Review and analysis regarding further J. Weyand email w/ attachments regarding Bahamas election issues.	0.3	405.00
08/13/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding agenda for weekly AHC professional call (.1), Participate in AHC professional call (.3), post-conf. w/ J. Weyand regarding same (.2).	0.6	810.00
08/13/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding preferred settlement and plan support agreement.	0.2	270.00
08/13/24	Weyand, Jonathan	Research re: third-party releases and inquiry from AHC member (1.0); emails w/ M. Harvey re: same (0.2); emails w/ E. Broderick and A. Polansky re: same (0.2).	1.4	931.00
08/13/24	Weyand, Jonathan	Call w/ C. Lee re: excluded preference claim list in plan supplement.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/13/24	Weyand, Jonathan	AHC Professionals call w/ E. Schwartz, E. Broderick, C. Delo, L. Munoz, M. Rogers, A. Polansky, and others re: preferred equity settlement, FTX MDL and Kavuri Group possible settlement, August 15th hearing, master ballots / plan voting, and other open WIP items (0.3); post-call conference w/ E. Schwartz re: same (0.2); post-call conference w/ M. Harvey re: same (0.2).	0.7	465.50
08/13/24	Harvey, Matthew B.	Post-call conference w/ J. Weyand re: preferred equity settlement, FTX MDL and Kavuri Group possible settlement, August 15th hearing, master ballots / plan voting, and other open WIP items.	0.2	229.00
08/14/24	Harvey, Matthew B.	Discuss resolution of balloting issues experienced by customers w/ J. Weyand.	0.2	229.00
08/14/24	Harvey, Matthew B.	Review background on MDL litigation in context of effect on plan.	0.5	572.50
08/14/24	Schwartz, Eric D.	Review preferred settlement and plan support agreement.	1.0	1,350.00
08/14/24	Schwartz, Eric D.	Review further J. Weyand email w/ attachments regarding Bahamas election.	0.3	405.00
08/14/24	Weyand, Jonathan	Call w/ L. Munoz re: intended asset seizure by FTX MDL plaintiffs.	0.4	266.00
08/14/24	Weyand, Jonathan	Confer w/ M. Harvey re: voting/solicitation inquiry from members.	0.2	133.00
08/15/24	Harvey, Matthew B.	Confer with J. Weyand re: MDL plaintiff claim parameters re: possible settlement (.5) and review of docket and pleadings in MDL re: same (.3).	0.8	916.00
08/15/24	Harvey, Matthew B.	Prep call w/ J. Weyand and in part E. Schwartz re: preferred equity settlement (0.2); call w/ AHC professionals, E. Schwartz, J. Weyand, M. Browning and J. Minias re: preferred equity settlement (0.8); post-call w/ J. Weyand and E. Schwartz re: same (0.4).	1.4	1,603.00
08/15/24	Harvey, Matthew B.	Review and analyze draft preferred shareholder plan settlement.	0.8	916.00
08/15/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding settlement and canceled hearing.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/15/24	Schwartz, Eric D.	Review and respond to J. Weyand regarding Bahamas election.	0.1	135.00
08/15/24	Schwartz, Eric D.	Telephone with J. Weyand regarding possible MDL and Kavuri settlements, preferred settlement, etc.	0.2	270.00
08/15/24	Schwartz, Eric D.	Telephone in part with J. Weyand and M. Harvey regarding preferred settlement (.1), participate in AHC professionals call regarding preferred settlement (.8), post-call with M. Harvey and J. Weyand regarding same (.4).	1.3	1,755.00
08/15/24	Schwartz, Eric D.	Call in part with M. Harvey and J. Weyand regarding settlement.	0.2	270.00
08/15/24	Schwartz, Eric D.	Review further J. Weyand and others' emails regarding redline of preferred settlement agreement (.3), review further J. Weyand and others' emails regarding same (.1).	0.4	540.00
08/15/24	Harvey, Matthew B.	Review revised draft of preferred shareholder agreement.	0.3	343.50
08/15/24	Weyand, Jonathan	Finalize summary of GSA provisions on solicitation/voting question (0.3); email to Eversheds team re: same (0.1).	0.4	266.00
08/15/24	Weyand, Jonathan	Call w/ L. Munoz re: FTX MDL Plaintiffs' claims and possible settlement parameters (0.4); conference w/ M. Harvey re: same (0.5).	0.9	598.50
08/15/24	Weyand, Jonathan	Pre-call w/ M. Harvey and in part E. Schwartz re: preferred equity settlement (0.2); call w/ AHC professionals, E. Schwartz, M. Harvey, M. Browning and J. Minias re: preferred equity settlement (0.8); post-call w/ M. Harvey and E. Schwartz re: same (0.4).	1.4	931.00
08/15/24	Weyand, Jonathan	Call w/ E. Schwartz re: FTX MDL Plaintiffs settlement discussions.	0.2	133.00
08/15/24	Weyand, Jonathan	Confer w/ M. Harvey and in part E. Schwartz re: FTX MDL Plaintiffs and status of possible settlement.	0.4	266.00
08/15/24	Weyand, Jonathan	Call w/ M. Harvey re: comments to preferred equity settlement and email from Willkie re: same (0.3); draft email to E. Broderick re: same (0.3); further emails w/ E. Broderick and S&C re: same (0.2).	0.8	532.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/15/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding settlement and canceled hearing.	0.1	66.50
08/15/24	Harvey, Matthew B.	Confer w/ J. Weyand and in part E. Schwartz re: FTX MDL Plaintiffs and status of possible settlement.	0.4	458.00
08/15/24	Harvey, Matthew B.	Call w/ J. Weyand re: comments to preferred equity settlement and email from Willkie re: same.	0.3	343.50
08/16/24	Harvey, Matthew B.	Call with J. Weyand re: confirmation objections filed to date.	0.3	343.50
08/16/24	Harvey, Matthew B.	Review and analyze confirmation objections and issues raised thereby.	1.1	1,259.50
08/16/24	Harvey, Matthew B.	Call with B. Glueckstein and J. Weyand re: preferred shareholder and MDL settlement terms and status.	0.6	687.00
08/16/24	Harvey, Matthew B.	Call with C. Delo and J. Weyand re: update on settlement discussion status from Debtors and related issues.	0.4	458.00
08/16/24	Harvey, Matthew B.	Further discussions with J. Weyand re: plan settlements for MDL, preferred shareholders and others.	0.4	458.00
08/16/24	Harvey, Matthew B.	Further conf. with J. Weyand re: confirmation objections; post-call w/ C. Delo.	0.2	229.00
08/16/24	Harvey, Matthew B.	Conf. w/ J. Weyand re: add'l confirmation objections filed.	0.4	458.00
08/16/24	Harvey, Matthew B.	Emails with J. Minias re: status of settlement discussions by Debtors.	0.1	114.50
08/16/24	Harvey, Matthew B.	Review and analyze add'l plan confirmation objections filed 8/16.	0.5	572.50
08/16/24	Harvey, Matthew B.	Confer with J. Weyand re: draft summary of confirmation objections from A. Polansky.	0.1	114.50
08/16/24	Harvey, Matthew B.	Review of draft summary of confirmation objections and provide comments on same.	0.2	229.00
08/16/24	Harvey, Matthew B.	Draft initial summary of case/settlement update for ExCo and AHC professionals (.2); initial review of, and comment on, J. Weyand detailed summary (.2).	0.4	458.00
08/16/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Solicitation & Claim Issues.	0.3	405.00
08/16/24	Schwartz, Eric D.	Review docket and confirmation objections.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/16/24	Schwartz, Eric D.	Review Limited Objection to Confirmation of Plan and Reservation of Rights of the Foreign Representatives of Three Arrows Capital, Ltd.'s (In Liquidation) to the FTX Debtors' Motion for Entry of an Order Approving the Adequacy of the Plan.	0.2	270.00
08/16/24	Schwartz, Eric D.	Review Objection to Confirmation of Plan / The Celsius Litigation Administrator's Objection to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtor Affiliates.	0.3	405.00
08/16/24	Schwartz, Eric D.	Review Objection to Confirmation of Plan // Limited Objection and Reservation of Rights of Arceau 507 II LLC with Respect to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtor Affiliates Filed by Arceau 507 II LLC.	0.1	135.00
08/16/24	Schwartz, Eric D.	Review Notice of Appearance Filed by Certain Preferred Equity Holders and Rule 2019 Statement -- Verified Statement of Schulte Roth & Zabel LLP and Bielli & Klauder, LLC Pursuant to Federal Rule of Bankruptcy Procedure 2019 -- Filed by Certain Preferred Equity Holders (.1) and review Reservation of Rights of Certain Preferred Equity Holders to First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and its Debtor Affiliates (.1).	0.2	270.00
08/16/24	Schwartz, Eric D.	Review Objection of LayerZero Labs Ltd., Ari Litan, and Skip & Goose LLC to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and its Debtor Affiliates.	0.4	540.00
08/16/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding confirmation objections.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/16/24	Schwartz, Eric D.	Review Limited Objection and Reservation of Rights regarding the First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtors Affiliates.	0.1	135.00
08/16/24	Schwartz, Eric D.	Review Pro Se Objection to Confirmation.	0.1	135.00
08/16/24	Schwartz, Eric D.	Review Motion to Extend // Motion of LayerZero Labs Ltd., Ari Litan, and Skip & Goose LLC to Extend Voting and Preference Election Deadline Set Forth in Confirmation Scheduling Order.	0.1	135.00
08/16/24	Schwartz, Eric D.	Review Objection to Confirmation of Plan Filed by Sunil Kavuri, Ahmed Abd El-Razek, Pat Rabbitte.	0.3	405.00
08/16/24	Schwartz, Eric D.	Review Response/Joinder in Objection of Retail Creditors and Reservation of Rights Filed by Seth Melamed.	0.1	135.00
08/16/24	Schwartz, Eric D.	Review Objection to Confirmation of Plan Filed by Center for Applied Rationality.	0.1	135.00
08/16/24	Weyand, Jonathan	Call w/ M. Harvey re: confirmation objections from BeDEX and ELD Capital.	0.3	199.50
08/16/24	Weyand, Jonathan	Review preferred equity reservation of rights re: plan and confirmation.	0.1	66.50
08/16/24	Weyand, Jonathan	Initial review of confirmation objections.	0.3	199.50
08/16/24	Weyand, Jonathan	Call w/ M. Harvey re: draft summary of pending plan objections (0.1); call w/ B. Glueckstein and M. Harvey re: FTX MDLs and Kavuri group settlement, Emergent settlement, and discussions w/ DOJ re: forfeiture assets (0.6); further call w/ C. Delo and M. Harvey re: same (0.4); inter-office conference w/ M. Harvey re: same (0.2); further conference w/ M. Harvey re: developments in plan objections, including filing by Kavuri group (0.4).	1.7	1,130.50
08/16/24	Weyand, Jonathan	Conf. w/ M. Harvey re: add'l confirmation objections filed.	0.4	266.00
08/17/24	Harvey, Matthew B.	Review summary of confirmation objections and settlement discussions from J. Weyand.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/17/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding confirmation objection chart.	0.3	405.00
08/17/24	Weyand, Jonathan	Continue review of confirmation objections and revise summary for client group re: same.	2.5	1,662.50
08/18/24	Harvey, Matthew B.	Review revised summary of objections to plan from J. Weyand and emails with J. Weyand and E. Broderick re: distribution of same to members.	0.2	229.00
08/18/24	Weyand, Jonathan	Emails w/ E. Broderick re: confirmation objections and status of settlements with key constituents.	0.2	133.00
08/19/24	Harvey, Matthew B.	Further analysis of, and revise summary of, objections and settlement discussions (1.4), and confer with J. Weyand re: same (.3).	1.7	1,946.50
08/19/24	Harvey, Matthew B.	Review E. Broderick synopsis of claims reconciliation and distribution issues.	0.1	114.50
08/19/24	Harvey, Matthew B.	Review recent confirmation opinion as it relates to opt-out releases and emails with J. Weyand re: same.	0.2	229.00
08/19/24	Harvey, Matthew B.	Emails w/ J. Weyand and E. Broderick re: update to clients on plan issues.	0.2	229.00
08/19/24	Harvey, Matthew B.	Call with J. Weyand re: open issues raised by objections, client update, distribution mechanics issues, and related plan issues.	0.5	572.50
08/19/24	Harvey, Matthew B.	Review revised draft summary of plan confirmation issues and objections from J. Weyand.	0.2	229.00
08/19/24	Harvey, Matthew B.	Review insurer's objection to plan and email to J. Weyand re: same for inclusion in summary for clients.	0.1	114.50
08/19/24	Schwartz, Eric D.	Review J. Weyand email regarding summary of plan negotiations with remaining counterparties.	0.2	270.00
08/19/24	Schwartz, Eric D.	Review Limited Objection to Confirmation of Plan Philadelphia Indemnity Insurance Company's Limited Objection and Reservation of Rights to the First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtor Affiliates.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding updated version of the confirmation objection chart in clean and redline.	0.1	135.00
08/19/24	Weyand, Jonathan	Continue review of confirmation objections and revise draft update email to client group re: plan objections (2.1); call w/ M. Harvey re: same (0.3); emails w/ M. Harvey re: same (0.2); call w/ E. Broderick re: same (0.5).	3.1	2,061.50
08/19/24	Weyand, Jonathan	Call w/ M. Harvey re: WIP list, including status of various settlements, confirmation objections.	0.5	332.50
08/19/24	Weyand, Jonathan	Call w/ E. Broderick re: summary of confirmation objections, status of pending settlements with various key constituents (0.2); revise member update re: same (0.3); email A. Polansky re: same (0.1).	0.6	399.00
08/20/24	Harvey, Matthew B.	Emails with E. Broderick, C. Delo and A. Polansky re: KYC issues raised in confirmation objections.	0.2	229.00
08/20/24	Harvey, Matthew B.	Emails with J. Weyand re: status of settlement drafts from Debtors.	0.1	114.50
08/20/24	Harvey, Matthew B.	Call with Eversheds, Rothschild, J. Weyand and E. Schwartz re: confirmation objections, member issues, KYC/distributions, UST issues and settlement issues.	0.7	801.50
08/20/24	Harvey, Matthew B.	Call with J. Weyand and E. Schwartz re: tasks from call with AHC professionals.	0.3	343.50
08/20/24	Schwartz, Eric D.	Participate in AHC professionals call (.7), post call with J. Weyand and in part M. Harvey regarding same (.3).	1.0	1,350.00
08/20/24	Schwartz, Eric D.	Review M. Harvey and others' emails w/ attachments regarding KYC objection (.1), review further M. Harvey and others' emails regarding same (.1), review objection (.1).	0.3	405.00
08/20/24	Schwartz, Eric D.	Review J. Weyand email regarding status update on various settlements.	0.1	135.00
08/20/24	Weyand, Jonathan	Left voicemail for M. Pierce re: UST comments to plan.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/20/24	Weyand, Jonathan	Participate in AHC professionals call w/ M. Harvey, E. Schwartz, E. Broderick, C. Delo, M. Rogers, A. Polansky and others re: status of plan objections, status of pending settlement agreements with various parties, member update, distribution mechanics, etc. (0.7); post-conference w/ E. Schwartz and M. Harvey re: next steps re: same (0.3).	1.0	665.00
08/20/24	Weyand, Jonathan	Draft update email to S&C re: status of open settlements and plan objections.	0.3	199.50
08/21/24	Harvey, Matthew B.	Call with J. Weyand re: Emergent settlement and resolutions w/r/t confirmation.	0.3	343.50
08/21/24	Harvey, Matthew B.	Review/analyze draft MDL settlement.	0.6	687.00
08/21/24	Harvey, Matthew B.	Review of Emergent settlement.	0.3	343.50
08/21/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan confirmation objections/settlements.	0.1	135.00
08/21/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding settlement agreements.	0.3	405.00
08/21/24	Weyand, Jonathan	Email from E. Broderick to S&C team re: status of open plan objections and negotiations with key parties.	0.1	66.50
08/21/24	Weyand, Jonathan	Call w/ E. Broderick, A. Polansky re: preparing member update re: confirmation objections and status (1.0); conference w/ M. Harvey re: same including the Emergent settlement (0.3); call w/ A. Polansky re: same (0.2).	1.5	997.50
08/22/24	Harvey, Matthew B.	Call with A&M, Rothschild, J. Weyand, E. Schwartz (in part), E. Broderick re: excluded preference parties.	0.8	916.00
08/22/24	Harvey, Matthew B.	Confer with J. Weyand re: KYC issues.	0.2	229.00
08/22/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachment regarding plan / confirmation issues chart.	0.3	405.00
08/22/24	Schwartz, Eric D.	Review M. Harvey email w/ attachment regarding voting.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/22/24	Weyand, Jonathan	Call w/ A&M team, Rothschild team, E. Schwartz, M. Harvey, E. Broderick re: excluded preference claims, KYC and other related inquiries (0.8); call w/ M. Harvey and inter-office conference re: same (0.2).	1.0	665.00
08/22/24	Weyand, Jonathan	Revise confirmation objection and plan issues chart re: member update.	1.8	1,197.00
08/22/24	Schwartz, Eric D.	Participate in part in Debtor / AHC professionals call regarding excluded preference claims and resolution thereof (.5), emails to and from J. Weyand and M. Harvey regarding same (.1).	0.6	810.00
08/23/24	Harvey, Matthew B.	Review and provide comments on objection and settlement summaries for AHC (1.2); confer with J. Weyand re: same (.3).	1.5	1,717.50
08/23/24	Harvey, Matthew B.	Call with J. Weyand re: review of client summary of confirmation objections (.1); further call with J. Weyand re: same (.1).	0.2	229.00
08/23/24	Harvey, Matthew B.	Review and analyze UST objection.	0.7	801.50
08/23/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand and C. Delo re: UST objections.	0.4	458.00
08/23/24	Schwartz, Eric D.	Review Objection to Confirmation of Plan Objection of the United States Trustee to Confirmation of First Amended Joint Chapter 11 Plan of Reorganization of FTX Trading, Ltd. and its Debtor Affiliates (related document(s)[22165]) Filed by U.S. Trustee.	0.7	945.00
08/23/24	Weyand, Jonathan	Review member update draft from A. Polansky.	0.3	199.50
08/23/24	Weyand, Jonathan	Call w/ M. Harvey and inter-office conference re: member update and plan objection chart.	0.3	199.50
08/23/24	Weyand, Jonathan	Call with M. Harvey re: review of client summary of confirmation objections (.1); further call with M. Harvey re: same (.1).	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/24/24	Weyand, Jonathan	Review plan and disclosure statement re: updating member update re: distribution mechanics, KYC verification and claims reconciliation to address global inquiries from members re: same; and revise member update re: same.	2.0	1,330.00
08/25/24	Weyand, Jonathan	Revise confirmation objection summary and analysis chart for members (3.0), analyze U.S. Trustee's objections to the Plan re: same (1.0), analyze Celsius's objections to the Plan and in connection therewith review the briefing on the lift stay motion and the objections to Celsius's preference and disparagement claims re: same (1.6).	5.6	3,724.00
08/25/24	Weyand, Jonathan	Revise member update and provide comments to same re: excluded preference claims, claims reconciliation and distribution mechanics, and high-level overview of confirmation objections.	2.0	1,330.00
08/26/24	Harvey, Matthew B.	Emails regarding MDL settlement with E. Broderick and J. Weyand.	0.2	229.00
08/26/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan objections and potential settlements.	0.1	135.00
08/26/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding Plan Confirmation Objections/Settlements.	0.3	405.00
08/26/24	Schwartz, Eric D.	Review further J. Weyand emails w/ attachments regarding further revised Confirmation Objection Chart.	0.3	405.00
08/26/24	Weyand, Jonathan	Call w/ E. Schwartz re: MDL settlement and Emergent Debtor settlement (0.1); email re: same (0.1).	0.2	133.00
08/26/24	Weyand, Jonathan	Emails w/ Willkie team re: UST objection to plan confirmation.	0.1	66.50
08/27/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding call regarding plan/confirmation objections.	0.1	135.00
08/27/24	Schwartz, Eric D.	Review Emergent Settlement Agreement.	0.4	540.00
08/27/24	Schwartz, Eric D.	Review draft MDL Settlement agreement.	0.4	540.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/27/24	Schwartz, Eric D.	Participate in AHC Professionals call (.5), conf. w/ J. Weyand regarding same (.1).	0.6	810.00
08/27/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding AHC Member Update 8.27.24.	0.4	540.00
08/27/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding UST confirmation objection.	0.1	135.00
08/27/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding confirmation objection chart (.2), emails to and from J. Weyand regarding same (.1).	0.3	405.00
08/27/24	Weyand, Jonathan	Call w/ E. Broderick, C. Delo, E. Schwartz, L. Munoz, and others re: status of settlements w/ key constituents, open plan and claims issues (0.5); post conference w/ E. Schwartz re: same (0.1).	0.6	399.00
08/27/24	Weyand, Jonathan	Review comments from E. Broderick to the confirmation objection chart.	0.2	133.00
08/27/24	Harvey, Matthew B.	Emails with J. Weyand and E. Schwartz re: precedent on third party release issues in recent Delaware case; review summary of same.	0.2	229.00
08/27/24	Harvey, Matthew B.	Review revised member update and confirmation objection summary.	0.5	572.50
08/27/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding call regarding plan/confirmation objections.	0.1	66.50
08/28/24	Butz, Daniel B.	Conf with J. Weyand on UST objection.	0.2	193.00
08/28/24	Schwartz, Eric D.	Tele. w/ Willkie team, M. Harvey, J. Weyand regarding UST objection to confirmation and related matters (.3), post-call with J. Weyand regarding same as well as other confirmation objection and related matters (.5).	0.8	1,080.00
08/28/24	Schwartz, Eric D.	Review draft of revised confirmation objection summary (.3), and emails to and from J. Weyand regarding same (.4).	0.7	945.00
08/28/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment w/ updated and revised member update.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/28/24	Schwartz, Eric D.	Review further emails from J. Weyand and others w/ attachments to AHC ExCo regarding member update with confirmation objections chart.	0.3	405.00
08/28/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Solicitation & Claim Issues.	0.3	405.00
08/28/24	Weyand, Jonathan	Confer w/ D. Butz re: UST objection to plan confirmation.	0.2	133.00
08/28/24	Weyand, Jonathan	Prepare for (0.7) and participate in call w/ Willkie team, M. Harvey, E. Schwartz Re: UST objection to plan confirmation (0.3); post-call w/ E. Schwartz re: same (0.5).	1.5	997.50
08/28/24	Weyand, Jonathan	Emails from ExCo member and E. Broderick re: inquiry on in-kind distributions and Kavuri Group's plan objection.	0.2	133.00
08/28/24	Weyand, Jonathan	Review transcript from DS hearing re: UST objection to plan confirmation.	0.2	133.00
08/28/24	Harvey, Matthew B.	Review finalized member update re: confirmation objections.	0.3	343.50
08/28/24	Harvey, Matthew B.	Call with J. Minias, J. Weyand re: UST objection to confirmation.	0.3	343.50
08/28/24	Harvey, Matthew B.	Review and analyze UST objection in prep for call.	0.8	916.00
08/28/24	Harvey, Matthew B.	Emails with J. Weyand re: UST objection.	0.2	229.00
08/29/24	Schwartz, Eric D.	Review Certificate of Publication of James Daloia Regarding Notice of Deadline to Vote on, Deadline to Object to Confirmation of, and Hearing to Consider Confirmation of Debtors Joint Chapter 11 Plan of Reorganization.	0.1	135.00
08/29/24	Harvey, Matthew B.	Review E. Broderick inquiry re: MDL settlement.	0.1	114.50
08/29/24	Harvey, Matthew B.	Review B. Glueckstein explanation of open issues on MDL settlement.	0.1	114.50
08/29/24	Harvey, Matthew B.	Call with M. Browning re: UST objection to confirmation.	0.2	229.00
08/30/24	Schwartz, Eric D.	Review Reservation of Rights of the U.S. Securities and Exchange Commission to Confirmation of the Debtors Joint Chapter 11 Plan.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/30/24	Schwartz, Eric D.	Review Notice of (I) Executory Contracts and Unexpired Leases Proposed to be Assumed by the Debtors Pursuant to the Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtor Affiliates, (II) Cure Amounts, If Any, and (III) Related Procedures in Connection Therewith.	0.1	135.00
08/30/24	Weyand, Jonathan	Review email re: SEC's reservation of rights to chapter 11 plan.	0.2	133.00
08/30/24	Weyand, Jonathan	Call w/ M. Browning re: UST's objection.	0.4	266.00
08/30/24	Harvey, Matthew B.	Review SEC ROR on plan.	0.1	114.50
09/02/24	Harvey, Matthew B.	Review solicitation inquiry from FTX.com customer and E. Broderick response to same.	0.1	114.50
09/02/24	Harvey, Matthew B.	Review customer inquiry re: Bahamas election.	0.1	114.50
09/03/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan confirmation objections/settlements (.3), review further emails regarding same (.2).	0.5	675.00
09/03/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding UST objection and related issues.	0.2	270.00
09/03/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding upcoming AHC professionals call and related issues (.1), participate in AHC professionals call (.1).	0.2	270.00
09/03/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding fee issues.	0.1	135.00
09/03/24	Weyand, Jonathan	Pre-call w/ E. Schwartz re: WIP (0.1); weekly AHC professionals call w/ E. Broderick, M. Rogers, A. Polansky, Rothschild team, and E. Schwartz (0.1); post-conference w/ E. Schwartz re: same, Kroll settlement, UST objection, and other open items (0.2).	0.4	266.00
09/04/24	Schwartz, Eric D.	Review Order Extending Voting and Preference Election Deadline Set Forth in Confirmation Scheduling Order.	0.1	135.00
09/04/24	Harvey, Matthew B.	Review recent decision on third party opt out releases and emails with J. Weyand re: same.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding solicitation & claim issues.	0.3	405.00
09/05/24	Schwartz, Eric D.	Review further solicitation procedures and plan regarding claims process and issues raised during AHC ExCo call.	0.3	405.00
09/06/24	Schwartz, Eric D.	Review settlements (.3) and review disclosure statement and plan regarding same (.2).	0.5	675.00
09/09/24	Harvey, Matthew B.	Confer with J. Weyand re: fee apps and responses to confirmation objection.	0.2	229.00
09/09/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments re: amended plan.	0.2	270.00
09/09/24	Weyand, Jonathan	Emails w/ A. Polansky re: plan issues list for discussion with Debtors post-ExCo Call.	0.2	133.00
09/09/24	Weyand, Jonathan	Confer with M. Harvey re: fee apps and responses to confirmation objection.	0.2	133.00
09/10/24	Schwartz, Eric D.	Participate in AHC professionals call.	0.5	675.00
09/10/24	Schwartz, Eric D.	Review B. Witters email w/ attachments regarding JOL papers.	0.1	135.00
09/10/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding amended plan.	0.1	135.00
09/10/24	Harvey, Matthew B.	Weekly WIP call with Rothschild, C. Delo, L. Munoz, J. Weyand, A. Polansky, E. Broderick, and E. Schwartz re: plan confirmation issues, UST objection.	0.5	572.50
09/10/24	Weyand, Jonathan	Emails w/ member and E. Broderick re: confirmation hearing, distributions timing.	0.1	66.50
09/10/24	Weyand, Jonathan	Participate in AHC weekly professionals call w/ E. Schwartz, M. Harvey, E. Broderick, C. Delo, L. Munoz, A. Polansky and others re: plan and confirmation objections.	0.5	332.50
09/10/24	Weyand, Jonathan	Call w/ E. Broderick re: revised draft of plan from Debtors and plan confirmation objections.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding amended plan (.1), review further J. Weyand and others' emails regarding amended plan (.1), conf. w/ J. Weyand regarding same (.1), review further J. Weyand and others' emails regarding same (.1) w/ attachments.	0.4	540.00
09/11/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding amended plan language.	0.2	270.00
09/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding Revised Plan.	0.1	135.00
09/11/24	Harvey, Matthew B.	Confer with J. Weyand and in part E. Schwartz re: UST objection to confirmation and draft confirmation order language.	0.3	343.50
09/11/24	Harvey, Matthew B.	Review revised mark-up of plan from Debtors and emails with J. Weyand re: same.	0.3	343.50
09/11/24	Harvey, Matthew B.	Review J. Weyand's draft response to ExCo member on plan amendments and emails with J. Weyand re: same.	0.2	229.00
09/11/24	Harvey, Matthew B.	Review Texas limited objection and ROR re: plan.	0.1	114.50
09/11/24	Harvey, Matthew B.	Emails with J. Weyand re: results of call with Debtors' counsel on plan amendments.	0.1	114.50
09/11/24	Harvey, Matthew B.	Review NJ ROR re: plan.	0.1	114.50
09/11/24	Harvey, Matthew B.	Emails with A. Kranzley, E. Broderick, J. Weyand re: plan mark-up.	0.1	114.50
09/11/24	Weyand, Jonathan	Call w/ A. Kranzley, B. Zonenshayn, E. Broderick re: plan mark-up and approach re: confirmation objections (0.5); post-call w/ E. Broderick re: same (0.4).	0.9	598.50
09/11/24	Weyand, Jonathan	Confer w/ M. Harvey and in part E. Schwartz re: UST plan objection, confirmation order.	0.3	199.50
09/11/24	Weyand, Jonathan	Draft responses to M. Browning's questions on revisions to plan in response to UST objection.	0.4	266.00
09/11/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding amended plan.	0.1	66.50
09/12/24	Schwartz, Eric D.	Review amended plan regarding upcoming AHC ExCo call.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/12/24	Weyand, Jonathan	Call w/ E. Broderick re: ExCo call and path forward on distribution mechanics, UST plan confirmation objection.	0.4	266.00
09/13/24	Harvey, Matthew B.	Revise summary of exculpation precedent and email re: same from J. Weyand.	0.3	343.50
09/13/24	Harvey, Matthew B.	Confer with J. Weyand re: resolutions of plan confirmation objections.	0.2	229.00
09/13/24	Weyand, Jonathan	Draft email to S&C team re: approach w/r/t to plan confirmation objections (0.5); further emails w/ E. Broderick, M. Harvey re: same (0.2).	0.7	465.50
09/13/24	Weyand, Jonathan	Email S&C team re: UST confirmation objection.	0.1	66.50
09/13/24	Weyand, Jonathan	Confer with M. Harvey re: resolutions of plan confirmation objections.	0.2	133.00
09/16/24	Harvey, Matthew B.	Emails with J. Weyand, C. Delo, E. Broderick and A. Dieterich re: response to UST objection on exculpation.	0.2	229.00
09/16/24	Harvey, Matthew B.	Further analysis of exculpation issue and emails with C. Delo, E. Broderick and J. Weyand re: same.	0.3	343.50
09/16/24	Harvey, Matthew B.	Further emails re: exculpation issue with J. Weyand.	0.1	114.50
09/16/24	Harvey, Matthew B.	Review and comment on distribution record date language from A. Polansky.	0.3	343.50
09/16/24	Harvey, Matthew B.	Confer with E. Schwartz re: comments to draft amended plan.	0.1	114.50
09/16/24	Harvey, Matthew B.	Strategy discussion with E. Broderick re: remaining plan and case issues.	0.7	801.50
09/16/24	Harvey, Matthew B.	Confer with J. Weyand re: plan distribution language comments (.3); further confer w/ J. Weyand re: same (.2).	0.5	572.50
09/16/24	Harvey, Matthew B.	Review J. Weyand revisions to draft distribution mechanics.	0.1	114.50
09/16/24	Harvey, Matthew B.	Review A. Polansky comments to distribution mechanic draft from J. Weyand.	0.1	114.50
09/16/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding amended plan and UST (.1), review J. Weyand and others' emails regarding amended plan (.1), review further J. Weyand and others' emails regarding same (.1).	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/24	Schwartz, Eric D.	Review amended plan.	0.3	405.00
09/16/24	Weyand, Jonathan	Emails w/ A. Kranzley, A. Dieterich, C. Delo, M. Harvey, E. Schwartz, E. Broderick re: revisions to plan and confirmation objections.	0.5	332.50
09/16/24	Weyand, Jonathan	Confer w/ M. Harvey re: distribution mechanics and plan (0.3); review and revise proposed language from A. Polansky re: same (0.6); further conf. w/ M. Harvey re: same (0.2); call w/ A. Polansky re: same (0.2); emails w/ A. Polansky and E. Broderick re: same (0.2); further email to M. Harvey re: same (0.1).	1.6	1,064.00
09/16/24	Schwartz, Eric D.	Confer with M. Harvey re: comments to draft amended plan.	0.1	135.00
09/16/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding amended plan and UST.	0.1	66.50
09/17/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding exculpation.	0.1	135.00
09/17/24	Schwartz, Eric D.	Participate in AHC professionals call (.2), post-call with M. Harvey and J. Weyand regarding same (.3).	0.5	675.00
09/17/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan issues list.	0.3	405.00
09/17/24	Schwartz, Eric D.	Review M. Harvey and J. Weyand emails w/ attachments regarding Kavuri notice of withdrawal of appearance.	0.1	135.00
09/17/24	Harvey, Matthew B.	Review J. Weyand mark up of distribution mechanic language for amended plan.	0.1	114.50
09/17/24	Harvey, Matthew B.	Review Kavuri notice of withdrawal of appearance from MDL group and amended 2019 statement of MDL.	0.1	114.50
09/17/24	Harvey, Matthew B.	WIP call with J. Weyand, E. Schwartz, Rothschild, M. Rogers, and A. Polansky re: plan amendment proposals, distribution mechanics, tax issues.	0.2	229.00
09/17/24	Harvey, Matthew B.	Follow-up call with J. Weyand and E. Schwartz re: plan amendments, plan issues.	0.3	343.50
09/17/24	Harvey, Matthew B.	Review email w/ proposed language to Debtors on exculpation and provide comments to J. Weyand re: same.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/17/24	Harvey, Matthew B.	Review further revised distribution mechanics language from A. Polansky and emails re: same with A. Polansky, J. Weyand and E. Broderick.	0.2	229.00
09/17/24	Harvey, Matthew B.	Review M. Rogers summary of transfer and distribution issues.	0.1	114.50
09/17/24	Harvey, Matthew B.	Review Eversheds draft of open plan issues and J. Weyand comments to same; emails w/ J. Weyand and others re: same.	0.4	458.00
09/17/24	Harvey, Matthew B.	Confer with J. Weyand re: plan issues, plan issues list.	0.1	114.50
09/17/24	Harvey, Matthew B.	Call with J. Weyand and E. Broderick re: plan issues.	0.3	343.50
09/17/24	Harvey, Matthew B.	Further emails with J. Weyand and E. Schwartz re: plan issues list.	0.1	114.50
09/17/24	Harvey, Matthew B.	Further emails with J. Weyand and Debtors' counsel re: exculpation language.	0.1	114.50
09/17/24	Weyand, Jonathan	Participate in weekly AHC professionals meeting w/ E. Schwartz, M. Harvey, L. Munoz, M. Rogers, A. Polansky, A. Morley and others re: plan issues list, distribution mechanics and distribution agent RFP process, locked token monetization efforts, plan confirmation objections, timeline and status of settlements, etc. (0.2); post-call w/ M. Harvey and E. Schwartz re: same (0.3).	0.5	332.50
09/17/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding exculpation.	0.1	114.50
09/17/24	Weyand, Jonathan	Confer with M. Harvey re: plan issues, plan issues list.	0.1	66.50
09/17/24	Weyand, Jonathan	Call with M. Harvey and E. Broderick re: plan issues.	0.3	199.50
09/18/24	Harvey, Matthew B.	Review revised plan issues list from J. Weyand.	0.2	229.00
09/18/24	Weyand, Jonathan	Further revise plan issues list (0.4); email A. Polansky re: same (0.1).	0.5	332.50
09/19/24	Harvey, Matthew B.	Emails with ExCo member, Eversheds team, J. Weyand re: distribution mechanics.	0.1	114.50
09/19/24	Harvey, Matthew B.	Review updated plan issues summary from A. Polansky.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/24	Harvey, Matthew B.	Emails with Debtors' counsel, A. Polansky, J. Weyand re: distribution mechanic language for plan.	0.1	114.50
09/19/24	Harvey, Matthew B.	Review further revised plan issues summary from A. Polansky.	0.1	114.50
09/19/24	Weyand, Jonathan	Emails w/ M. Harvey and Eversheds Team re: inquiry from ExCo member on distribution mechanics.	0.1	66.50
09/21/24	Harvey, Matthew B.	Emails with Debtors, A. Polansky, J. Weyand re: distribution mechanic language, distribution record date.	0.2	229.00
09/23/24	Schwartz, Eric D.	Telephone with J. Weyand regarding plan language issues, etc. (.1), review J. Weyand and others' emails with attachments regarding same (.1).	0.2	270.00
09/23/24	Schwartz, Eric D.	Review J. Weyand and others' email with attachment regarding updated plan issues list.	0.3	405.00
09/23/24	Schwartz, Eric D.	Review J. Weyand and others' emails with attachments regarding crypto sale.	0.4	540.00
09/23/24	Schwartz, Eric D.	Review J. Weyand and others' emails with attachments regarding amended plan.	0.1	135.00
09/23/24	Weyand, Jonathan	Telephone with E. Schwartz regarding plan language issues, etc.	0.1	66.50
09/24/24	Harvey, Matthew B.	WIP call with Rothschild, E. Broderick, A. Polansky, M. Rogers, J. Weyand re: MDL settlement, plan revisions, confirmation order, distribution mechanics and related issues.	0.4	458.00
09/24/24	Schwartz, Eric D.	Telephone with J. Weyand regarding Amended Plan, etc.	0.1	135.00
09/24/24	Schwartz, Eric D.	Review M. Harvey and others' emails with attachment regarding MDL settlement.	0.5	675.00
09/24/24	Weyand, Jonathan	Participate in weekly AHC professionals call re: confirmation order, FTX MDL settlement, various confirmation objections, and other open settlements.	0.4	266.00
09/24/24	Weyand, Jonathan	Telephone with E. Schwartz regarding Amended Plan, etc.	0.1	66.50
09/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding confirmation order.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/25/24	Harvey, Matthew B.	Review draft confirmation order and comments to same.	0.9	1,030.50
09/25/24	Harvey, Matthew B.	Review UCC comments to draft confirmation order.	0.1	114.50
09/25/24	Schwartz, Eric D.	Review further J. Weyand and others' emails with attachments regarding confirmation order and review confirmation order.	1.0	1,350.00
09/25/24	Weyand, Jonathan	Review emails from E. Broderick, J. Minias, A. Polansky, C. Thain re: confirmation order, settlement agreement re: pending adversary proceeding, and FTX MDL settlement.	0.3	199.50
09/26/24	Harvey, Matthew B.	Review redline of amended plan from Debtors.	0.1	114.50
09/26/24	Schwartz, Eric D.	Further review draft confirmation order, various settlements, plan issues list, etc.	0.5	675.00
09/26/24	Schwartz, Eric D.	Telephone with J. Weyand regarding AHC ExCo call, amended plan, settlements, Examiner report, etc.	0.1	135.00
09/26/24	Weyand, Jonathan	Telephone with E. Schwartz regarding AHC ExCo call, amended plan, settlements, Examiner report, etc.	0.1	66.50
09/27/24	Harvey, Matthew B.	Call with Debtors, Rothschild Team, E. Broderick and M. Browning re: preference settlement.	0.7	801.50
09/27/24	Harvey, Matthew B.	Call with J. Weyand re: preference settlement.	0.1	114.50
09/27/24	Harvey, Matthew B.	Review preferred shareholder settlement agreement.	0.5	572.50
09/27/24	Harvey, Matthew B.	Review amended plan redline from Debtors and emails re: same.	0.2	229.00
09/27/24	Weyand, Jonathan	Participate in call w/ A&M team, M. Harvey, E. Broderick, M. Browning, C. Delo and others re: fraudulent transfer adversary proceeding settlement discussions, excluded preference claims list and litigation strategy general.	0.7	465.50
09/27/24	Weyand, Jonathan	Call w/ M. Rogers re: plan confirmation, open objections and statement in support.	0.5	332.50
09/27/24	Weyand, Jonathan	Call with M. Harvey re: preference settlement.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/28/24	Harvey, Matthew B.	Review revised confirmation order and email re: same from E. Broderick.	0.4	458.00
09/28/24	Harvey, Matthew B.	Emails with E. Broderick, C. Delo re: revised distribution mechanics proposal.	0.1	114.50
09/29/24	Harvey, Matthew B.	Review email from customer re: late vote on plan.	0.1	114.50
09/29/24	Harvey, Matthew B.	Emails with ExCo members re: distribution language in plan.	0.1	114.50
09/29/24	Harvey, Matthew B.	Review revised draft of liquidating trust agreement from Debtors.	0.4	458.00
09/30/24	Harvey, Matthew B.	Review statement in support of plan and confer with J. Weyand re: same (0.2); revise statement (0.2).	0.4	458.00
09/30/24	Harvey, Matthew B.	Review revised statement in support of plan and emails re: same with A. Polansky, E. Broderick, and J. Weyand.	0.2	229.00
09/30/24	Harvey, Matthew B.	Initial review of Debtors' confirmation filings, including brief, reply and declarations.	1.4	1,603.00
09/30/24	Schwartz, Eric D.	Review J. Weyand and others' emails (with attachment) re: draft liquidation trust agreement.	0.2	270.00
09/30/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding confirmation papers.	0.3	405.00
09/30/24	Weyand, Jonathan	Review AHC statement in support of confirmation.	0.5	332.50
09/30/24	Weyand, Jonathan	Call w/ M. Harvey re: AHC statement in support of confirmation (0.5); further review updated statement from A. Polansky and provide comments to same (0.5);	1.0	665.00
09/30/24	Weyand, Jonathan	Confer w/ M. Harvey re: AHC statement (0.1); call w/ A. Polansky re: AHC statement in support of plan confirmation, and plan confirmation hearing (0.3).	0.4	266.00
09/30/24	Weyand, Jonathan	Finalize AHC statement in support of confirmation (0.6); emails w/ A. Polansky, M. Harvey re: same (0.2); coordinate service of same (0.1).	0.9	598.50
09/30/24	Harvey, Matthew B.	Call w/ J. Weyand re: AHC statement in support of confirmation.	0.5	572.50
09/30/24	Harvey, Matthew B.	Confer w/ J. Weyand re: AHC statement.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/24	Harvey, Matthew B.	Review JOLs statement in support of plan.	0.1	114.50
10/01/24	Harvey, Matthew B.	Weekly WIP call with AHC Professionals re: plan, confirmation hearing.	0.2	229.00
10/01/24	Schwartz, Eric D.	Teleconf. with J. Weyand regarding upcoming hearing and confirmation papers (.1); teleconf. with J. Weyand regarding hearing (.1).	0.2	270.00
10/01/24	Schwartz, Eric D.	Participate in weekly AHC professionals call.	0.2	270.00
10/01/24	Schwartz, Eric D.	Review Memorandum of Law in Support of Confirmation of Amended Plan.	1.4	1,890.00
10/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding amended plan.	0.5	675.00
10/01/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding AHC Statement in Support of Confirmation.	0.1	135.00
10/01/24	Schwartz, Eric D.	Review Debtors' Omnibus Reply to Objections to Confirmation of Amended Plan (.7), Omnibus Reply Chart (.3).	1.0	1,350.00
10/01/24	Schwartz, Eric D.	Review Declaration of Steven Coverick in Support of Confirmation of Amended Plan.	0.4	540.00
10/01/24	Schwartz, Eric D.	Review Declaration of the Rt. Hon. Lord Neuberger of Abbotsbury.	0.5	675.00
10/01/24	Schwartz, Eric D.	Review Official Committee Statement in Support of Plan.	0.1	135.00
10/01/24	Schwartz, Eric D.	Declaration of Edgar W. Mosley in Support of Confirmation of Amended Plan.	0.4	540.00
10/01/24	Schwartz, Eric D.	Review Declaration of James Daloia regarding Voting on Amended Plan.	0.1	135.00
10/01/24	Schwartz, Eric D.	Statement of Joint Official Liquidators in Support of Plan.	0.1	135.00
10/01/24	Schwartz, Eric D.	Notice of Exhibit List and Witness Testimony for Confirmation Hearing.	0.1	135.00
10/01/24	Schwartz, Eric D.	Review form of Liquidating Trust Agreement.	0.5	675.00
10/01/24	Weyand, Jonathan	Call w/ E. Schwartz re: LayerZero confirmation objection and motion to seek deposition of John Ray (.1); further call w/ E. Schwartz re: hearing (.1).	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/24	Weyand, Jonathan	Review confirmation pleadings, including Debtors' memorandum of law in support, reply chart, and declaration re: same.	2.9	1,928.50
10/01/24	Weyand, Jonathan	Participate in weekly AHC professionals call w/ E. Broderick, M. Harvey, E. Schwartz, L. Munoz and others re: confirmation hearing and WIP.	0.2	133.00
10/02/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding confirmation (.1); review confirmation binder w/ pleadings re: same (.4).	0.5	675.00
10/02/24	Harvey, Matthew B.	Emails with C. Delo and J. Weyand re: confirmation hearing.	0.1	114.50
10/02/24	Weyand, Jonathan	Call w/ M. Harvey re: confirmation hearing, pending objections.	0.1	66.50
10/02/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding confirmation.	0.1	66.50
10/02/24	Harvey, Matthew B.	Call w/ J. Weyand re: confirmation hearing, pending objections.	0.1	114.50
10/03/24	Harvey, Matthew B.	Emails with J. Weyand and AHC member re: attending confirmation hearing, issues at confirmation.	0.1	114.50
10/03/24	Harvey, Matthew B.	Emails with ExCo members and A. Polansky re: LTA revisions on transferability of trust interests and claims.	0.1	114.50
10/03/24	Harvey, Matthew B.	Confer with J. Minias (.2) and J. Weyand (.2) re: LTA provisions on claim transfers.	0.4	458.00
10/03/24	Harvey, Matthew B.	Further calls with J. Minias (.2); J. Minias and E. Schwartz (.2), and J. Weyand (.2) and confer with E. Schwartz (.1) re: LTA issues.	0.7	801.50
10/03/24	Harvey, Matthew B.	Call with E. Broderick re: post-confirmation issues.	0.6	687.00
10/03/24	Schwartz, Eric D.	Review emails from J. Weyand and others regarding Ad Hoc ExCo call and confirmation papers (.4), tele. w/ M. Harvey and J. Minias regarding confirmation hearing issues (.2), post call conf. with M. Harvey regarding same (.1).	0.7	945.00
10/03/24	Harvey, Matthew B.	Further analysis of LTA and research and compare to precedent.	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/03/24	Harvey, Matthew B.	Review amended plan supplement.	0.6	687.00
10/03/24	Harvey, Matthew B.	Review Onusz plaintiffs' statement in support of plan.	0.1	114.50
10/03/24	Weyand, Jonathan	Call w/ M. Harvey re: liquidating trust agreement issues (0.2); further conference w/ E. Schwartz re: same (0.1).	0.3	199.50
10/03/24	Schwartz, Eric D.	Further conference w/ J. Weyand re: liquidating trust agreement issues.	0.1	135.00
10/04/24	Harvey, Matthew B.	Further analysis of LTA issues (0.2); call with E. Schwartz, J. Weyand and in part T. Haskins regarding same (0.3); further tele. w/ T. Haskins, J. Weyand and in part E. Schwartz regarding same (0.4); further inter-office conference w/ J. Weyand re: same (0.1).	1.0	1,145.00
10/04/24	Harvey, Matthew B.	Review LTA in prep for call with Debtors' counsel (.5); call with Debtors' counsel, A. Polansky, E. Schwartz and J. Weyand re: LTA provisions (.5).	1.0	1,145.00
10/04/24	Harvey, Matthew B.	Emails with J. Minias and M. Browning re: LTA.	0.1	114.50
10/04/24	Harvey, Matthew B.	Further analysis of LTA issues (.4); conf. w/ J. Weyand re: same (.1).	0.5	572.50
10/04/24	Schwartz, Eric D.	Review liquidating trust agreement regarding call on same (.3), tele. w/ J. Minias, M. N. Browning, E. Simpson, M. Harvey, J. Weyand regarding liquidating trust duties, claims transfers (and associated interests) and related matters (.5), post-call with M. Harvey, J. Weyand and in part T. Haskins regarding same (.3), review M. Harvey and J. Weyand emails regarding same (.1), further tele. w/ T. Haskins, M. Harvey and J. Weyand regarding same (.2), review further T. Haskins, J. Weyand, M. Harvey emails regarding same (.1), further conf. w/ J. Weyand regarding same (.1), review and respond to J. Weyand email to E. Simpson regarding same (.1), and further J. Weyand and M. Harvey emails regarding same (.1), review J. Weyand email to E. Simpson regarding same (.1).	1.9	2,565.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/04/24	Harvey, Matthew B.	Emails with J. Weyand and E. Simpson of S&C re: LTA.	0.1	114.50
10/04/24	Harvey, Matthew B.	Emails with J. Weyand and E. Schwartz re: creditor inspection rights under LTA.	0.1	114.50
10/04/24	Harvey, Matthew B.	Review draft LTA communication from J. Weyand.	0.1	114.50
10/04/24	Harvey, Matthew B.	Further emails with T. Haskins, J. Weyand and E. Schwartz, and in part M. Browning, re: LTA provisions.	0.2	229.00
10/04/24	Haskins, Tarik J.	Analyze and provide comments on draft trust agreement.	5.0	5,375.00
10/04/24	Weyand, Jonathan	Review plan in connection with liquidating trust agreement (0.4); participate in call w/ S&C team, J. Minias, M. Browning, E. Schwartz, M. Harvey, A. Polansky, and others re: same (0.5); post-call w/ M. Harvey, E. Schwartz and in part T. Haskins re: same (0.3); further call w/ T. Haskins, M. Harvey and in part E. Schwartz re: same (0.4); further inter-office conference w/ M. Harvey re: same (0.1).	1.7	1,130.50
10/04/24	Weyand, Jonathan	Confer w/ M. Harvey re: liquidating trust agreement question (0.1); call M. Browning re: same (0.1).	0.2	133.00
10/04/24	Weyand, Jonathan	Multiple calls w/ M. Browning re: liquidating trust agreement (0.2); (0.4); left voicemail w/ E. Simpson re: same (0.1).	0.7	465.50
10/04/24	Weyand, Jonathan	Draft email to S&C re: Liquidating Trust Agreement open issues.	0.2	133.00
10/04/24	Weyand, Jonathan	Further conf. w/ E. Schwartz regarding liquidating trust duties, claims transfers (and associated interests) and related matters.	0.1	66.50
10/05/24	Harvey, Matthew B.	Call with J. Weyand re: LTA issues (.3); call with Debtors' counsel, J. Minias, M. Browning, E. Schwartz, E. Broderick, A. Polansky, and J. Weyand re: same (.6); call with same group without Debtors' counsel (.4); call with J. Weyand and E. Schwartz (.1); emails with J. Weyand, M. Browning, E. Schwartz, E. Broderick re: same (.3).	1.7	1,946.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/05/24	Harvey, Matthew B.	Further review of LTA and emails re: same with M. Browning, E. Broderick, J. Weyand, J. Minias and E. Schwartz.	0.3	343.50
10/05/24	Schwartz, Eric D.	Participate in call with Debtors' counsel regarding Liquidating Trust Agreement fiduciary responsibilities and language (.6), post-call with Ad Hoc professionals and Ad Hoc Exco member representatives regarding same (.4), post-call with M. Harvey and J. Weyand regarding same (.1), review and respond to M. Harvey email regarding same (.1), review further J. Weyand, M. Harvey and others' emails regarding same (.1).	1.3	1,755.00
10/05/24	Weyand, Jonathan	Review plan in connection with revisions to liquidating trust agreement and plan administration agreement (0.7); call w/ M. Harvey re: liquidating trust agreement, plan administration agreement (0.3); participate in call w/ S&C team, J. Minias, M. Browning, E. Broderick, A. Polansky, E. Schwartz, M. Harvey re: same (0.6); post-call w/ AHC professionals re: same (0.4); post-call w/ M. Harvey and E. Schwartz re: same (0.1); call w/ E. Broderick re: same (0.6); further call w/ E. Broderick re: same (0.3); prepare summary of key provisions re: liquidating trust agreement and plan administration agreement (0.9).	3.9	2,593.50
10/06/24	Harvey, Matthew B.	Review of conf. brief and reply in support of confirmation in prep for hearing.	1.5	1,717.50
10/07/24	Weyand, Jonathan	Confer w/ C. Delo, L. Munoz, M. Rogers and others re: confirmation objections, next steps post-confirmation.	0.4	266.00
10/08/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding confirmation and post-confirmation matters.	0.5	675.00
10/08/24	Schwartz, Eric D.	Review order confirming chapter 11 plan.	0.3	405.00
10/08/24	Weyand, Jonathan	Confer w/ M. Harvey and E. Schwartz re: post-confirmation planning and strategy, fee apps, CAC, and other issues.	0.5	332.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/08/24	Harvey, Matthew B.	Confer w/ J. Weyand and E. Schwartz re: post-confirmation planning and strategy, fee apps, CAC, and other issues.	0.5	572.50
Total			168.4	171,559.50

Task Code: BK450 Section 1104 Examiner Related Issues

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/24	Harvey, Matthew B.	Review motion to extend report deadline filed by examiner.	0.1	114.50
08/06/24	Schwartz, Eric D.	Review Notice of Hearing regarding Examiner's Motion to Amend Order (I) Granting the Examiner Authority to Conduct Additional Investigations and (II) Establishing the Scope, Cost, Degree, and Duration of the Second Phase of the Examination and Granting Related Relief (related document(s)[22294]) Filed by Robert J. Cleary.	0.1	135.00
08/07/24	Schwartz, Eric D.	Review Motion to Amend Order (i) Granting the Examiner Authority to Conduct Additional Investigations and (ii) Establishing the Cost, Degree and Duration of the Second Phase of the Examination and Granting Related Relief Filed by Robert J. Cleary.	0.1	135.00
08/07/24	Schwartz, Eric D.	Review Motion to Shorten // Motion for Entry of An Order Shortening the Time for Notice of Examiner's Motion to Amend Order (i) Granting the Examiner Authority to Conduct Additional Investigations and (ii) Establishing the Cost, Degree and Duration of the Second Phase of the Examination and Granting Related Relief Filed by Robert J. Cleary.	0.1	135.00
08/14/24	Weyand, Jonathan	Call w/ M. Pierce re: examiner's motion to expand scope.	0.1	66.50
08/14/24	Weyand, Jonathan	Review motion to expand scope of examiner's investigation.	0.2	133.00
08/29/24	Harvey, Matthew B.	Review Examiner's motions re: Nguyen deposition.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/30/24	Schwartz, Eric D.	Review Motion for 2004 Examination //Motion of Robert J. Cleary as the Examiner for Entry of an Order Authorizing and Directing Examination Under Oath of Lynn Nguyen Filed by Robert J. Cleary (.2), and proposed order and Motion for Entry of an Order (i) Setting a Special Hearing date and (ii) Shortening the Time for Notice of Motion of Robert J. Cleary as the Examiner for Entry of an Order Authorizing and Directing Examination Under Oath of Lynn Nguyen (.1).	0.3	405.00
09/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding examiner report.	0.3	405.00
Total			1.4	1,643.50